



## GENERAL THERAPY INTAKE FORM

Coming to a therapy clinic for the first time can be overwhelming and confusing. Here at Therapies 4 Kids, we are committed to make this experience as easy and comforting as possible. Please understand the importance of filling out this questionnaire. The information requested below is necessary for us to determine how much time to allow for the evaluation requested.

It is essential that we receive a completed form prior to the time of evaluation in order to best prepare testing and equipment required.

We have shortened our form to make this task as easy as possible for you and appreciate your compliance. After reviewing this initial intake form, we may ask that you provide additional information necessary to develop the best Plan of Care for you or your family member.

**Please, bring with you prescription for evaluation(s), ID and insurance cards if any. Take your time to complete past medical history, education setting and background information, so we can best meet your family member's needs. Bring necessary equipment to meet your child's immediate needs and dress him/her in comfortable clothing and closed toe shoes.**

**What is your availability for the evaluation requested and future therapy appointments?**

*We will do our best to accommodate your needs!*

## CLIENT INFORMATION

Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_

D.O.B: \_\_\_ / \_\_\_ / \_\_\_\_\_ Gender:  M  F

Primary Dx.: \_\_\_\_\_ Secondary: \_\_\_\_\_

Physician name / Company name: \_\_\_\_\_ Phone #: \_\_\_\_\_

Current status: *(Please include who the client lives with and including siblings, grade level of client special programs)*

\_\_\_\_\_

Chief complaint / Why are you requesting evaluation? \_\_\_\_\_

What services do you seek from us?:  PT  OT  Speech  ABA  Chiropractic  Massage  
 Acupuncture  Other: \_\_\_\_\_

Why you seek them? \_\_\_\_\_

What are your expectations for treatment? \_\_\_\_\_

\_\_\_\_\_

Is the client being seen in any pain?  Yes  No If yes, please explain: \_\_\_\_\_

Interests: *(Please comment on likes, so we can best motivate him/her and engage therapeutic participation)*

\_\_\_\_\_

## PARENT / CARE GIVER INFORMATION

Name(s): \_\_\_\_\_

\_\_\_\_\_

Contact information / Phone numbers: \_\_\_\_\_

Primary language: \_\_\_\_\_ Other: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip code: \_\_\_\_\_ Country: \_\_\_\_\_

Emergency contact: \_\_\_\_\_

## PAYMENT / INSURANCE INFORMATION

Method of payment:  Self Pay  Insurance Plan

Primary Insured name: \_\_\_\_\_ D.O.B: \_\_\_ / \_\_\_ / \_\_\_\_\_

Name of Insurance: \_\_\_\_\_ Member ID: \_\_\_\_\_

## PAST MEDICAL HISTORY

Please describe any pertinent medical conditions, current medications, allergies, diet restrictions, adaptive devices or precautions to be considered: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Previous or current therapies / special services received; include dates, frequency and duration:

(Please bring any copies of previous evaluations and / or current goals) \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## BACKGROUND INFORMATION

Pregnancy term: \_\_\_\_\_ Complications: \_\_\_\_\_

Delivered:  Vaginally  C-Section Weight: \_\_\_\_\_ Apgar Score: \_\_\_\_\_

## DEVELOPMENTAL HISTORY

Please state dates (weeks / months) obtained:

Sat alone: \_\_\_\_\_ Rolled over: \_\_\_\_\_ Crawled: \_\_\_\_\_ Cruising: \_\_\_\_\_ Walked: \_\_\_\_\_

First words: \_\_\_\_\_ Talk and functionally communicate:  Yes  No Toilet trained:  Yes  No

Eat finger foods independently:  Yes  No Feed self with utensil:  Yes  No

Hand dominance:  Right  Left Obtained efficient grasping / hand function:  Yes  No

Please comment and report milestones and delays / complications, if any: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Fine Motor Skills: \_\_\_\_\_

Gross Motor Skills: \_\_\_\_\_

Social Function: \_\_\_\_\_

Sensory Concerns: \_\_\_\_\_

Activity Level:  High  Average  Low

Comments: \_\_\_\_\_

Attention Span:  Excellent  Good  Fair  Poor

Comments: \_\_\_\_\_

## SELF CARE AND SELF HELP SKILLS

Please comment how much client needs help and what they can perform independently.

Dressing: \_\_\_\_\_

Bathing / Hygiene: \_\_\_\_\_

Grooming: \_\_\_\_\_

Toileting: \_\_\_\_\_

Eating: \_\_\_\_\_

Mobility: \_\_\_\_\_

Postural Limitations: \_\_\_\_\_

School function: \_\_\_\_\_

**Thank You!**

We are looking forward to meeting you!

**Therapies 4 Kids Staff**